Professor

Name	Phone number	Office	Email
Elena Mitropolsky ***Course Captain***		**K: C143**	**emitropolsky@okanagan.bc.ca**

Learning Outcomes

Upon completion of this course student will be able to

- Analyze profit/loss of options, futures, swaps, and other derivatives
- Demonstrate sufficient knowledge of the pricing mechanism of derivatives.
- Trade derivatives as hedgers or speculators.
- Design strategies in portfolio management using various derivatives.

Course Objectives

This course will cover the following content:

See weekly schedule

Evaluation Procedure

Investment Practice	15%
Term work	10%
Mid-term Exam	35%
Final Exam	40%
Total	100%

Notes

In order to pass this course, the student must obtain a weighted average of 50% or higher on the exams. There will be no make-up or supplementary exams/quizzes. Class attendance and active class participation/contributions are expected. **Course Format** Lectures, in-class discussions, investment practice, assignments and quizzes, and exams.
Investment Practice - Individual The investment practice component requires students to participate in the StockTrak Global Portfolio Simulations. The registration link is below. https://www.stocktrak.com/members/register?session=353W24 The due date for registration is **January 30** – and you are encouraged to register ASAP. You can start trading on January 3 and your last trading day is April 30. You are allowed to trade stocks, bonds, options, futures and spots. You will be given trading assignments to complete through the course.

Required Texts/Resources

• Fundamentals of Futures and Options Markets, John C. Hall, Pearson • Solutions Manual and Study Guide

SKILLS ACROSS